



WE
ARE
HIRING!

TRAINEE T&C SUPERVISOR

A fantastic opportunity has arisen to join our Training & Competence department as a Trainee T&C Supervisor. The T&C department are the front line and act as the conduit between Advising Partners and Head Office. We provide honesty and support and as such, have very good relationships with the Advising Partners within the network.

This exciting role will involve communicating with our Advising Partners by conducting quarterly 121s, delivering key messages at monthly training events, delivering training on the monthly induction course and liaising with stakeholders within the business.

FOR FURTHER DETAILS & TO APPLY, PLEASE EMAIL: J.LINCOLN@SANDRINGHAM.CO.UK
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SANDRINGHAM
FINANCIAL PARTNERS
Your Financial Partner for Life

ABOUT SANDRINGHAM

Sandringham Financial Partners is one of the UK's fastest-growing and market-leading providers of tailored independent financial advice. Everything we do is designed to deliver the best outcomes for our Advising Partners and their personal or corporate clients.

All of our Advising Partners across the UK are professionally qualified to provide expert financial advice on investments, pensions, mortgages, protection and estate planning. Our Advising Partners are supported by a team of qualified technical specialists and expert investment managers, as well as the very latest leading-edge technology. A key team within the business is our Training & Competence team who help support our 190+ Advising Partners within the Sandringham network.

WHAT WILL THE ROLE INVOLVE?

- Completing quarterly 12Is with our Advising Partners, giving them an idea of where they stand in terms of Certification under SM&CR.
- Deliver training on the monthly induction course.
- Design and delivery of new internal content on our Sandringham Academy system.
- Presenting/delivery of key messages at monthly training events around the UK or online via webinar.
- Providing ongoing support to advisers as and when necessary, via telephone/email/Zoom/Teams.
- Liaising with stakeholders within the business (other areas of Compliance and other departments within Sandringham).
- Assessing various areas of the business for areas of risk or trends.
- Developing strategies within the T&C team and wider Sandringham workforce to mitigate risks within the business.
- Answering regulatory queries on areas such as financial planning, technical, product and T&C related queries.

BENEFITS OF JOINING SANDRINGHAM:

- Job Type: Full Time, Permanent.
- Salary: (Dependent on experience).
- 22 days holiday per year.
- 35 hour working week: Monday to Friday 9am-5pm (flexible working hours may be required occasionally).
- Auto Enrolment pension with employer contributions.
- Free parking provided in the Huddersfield town centre.
- Exam support to chartered status (internal academy training support and financial support for exams).
- Death in Service Benefit.
- Work from home opportunities.
- Career development opportunities within all areas of the business.
- Employee Assistance Program (along with many more perks) via Perkbox.
- Access to Mental Health First Aiders.

REQUIRED SKILLS, EDUCATION & EXPERIENCE:

- Level 4 Diploma in Financial Planning qualified or will achieve the Level 4 Diploma within 18-24 months.
- Similar experience of working within an office environment and within financial services.
- Knowledge of SM&CR.
- The ability to be flexible in responding to the needs of the business.
- Confident in using your own initiative as well as working from the instruction of others.
- The ability to be flexible in responding to the needs of the business.
- Experience within Later Life products would be an advantage.
- Some travel within the UK will be required at times.